

Financial planner information



Areas of expertise

Kim is authorised by Quadrant First Pty Ltd to provide financial advice in the following areas:

- retirement planning
- super
- social security (Centrelink)
- wealth creation
- personal insurance
- strategy and portfolio review services
- shares
- deposit and banking products
- managed investments

Professional background

Kim is employed by Quadrant Super and provides advice as an authorised representative of Quadrant First Pty Ltd AFSL No. 284443 ABN 78 102 167 877. Kim's ASIC authorised representative number is 402724.

Kim is a fully qualified, financial planner with 11 years' experience in the financial planning sector and over 20 years in banking and finance. Kim has the following qualifications:

- Graduate Diploma of Financial Planning
- Diploma of Financial Planning
- Certificate III in Financial Services
- CERTIFIED FINANCIAL PLANNER®

Kim is a member of the following professional associations:

- CFP® member of the Financial Planning Association of Australia
- Affiliate Associate with the Financial Planning Association of Australia Limited (FPA)

Kim Harper

CFP®, GradDipFP
(FINSIA), DipFP, Cert III FS

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