

Financial planner information



Stephen Bray CFP®, DipFP

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Areas of expertise

Stephen is authorised by Quadrant First Pty Ltd to provide financial advice in the following areas:

- retirement planning
- superannuation
- Self Managed Superannuation Funds - investment advice only (including advice to establish an SMSF)
- social security (Centrelink)
- wealth creation
- personal insurance
- strategy and portfolio review services
- shares
- margin loans

Professional background

Stephen is employed by Quadrant Super and provides advice as an authorised representative of Quadrant First Pty Ltd AFSL No. 284443 ABN 78 102 167 877. Stephen's ASIC authorised representative number is 402725.

Stephen is a fully qualified, financial planner with 10 years' experience in the financial planning sector and over 20 years in banking and finance. Stephen has the following qualifications:

- Diploma of Financial Planning
- Advanced Diploma of Accounting
- CERTIFIED FINANCIAL PLANNER®

Stephen is a member of the following professional associations:

- CFP® member of the Financial Planning Association of Australia
- General membership of the Self-Managed Super Fund Professionals Association of Australia