

Please note that each member applying to link accounts for fee aggregation purposes must complete this form.

Terms and conditions for fee aggregation:

- Where applying to link accounts for the purpose of fee aggregation both members must meet the definition of a spouse. For the purpose of fee aggregation a spouse includes married, de facto and same sex couples.
- Evidence of marriage or relationship will need to be provided e.g. your marriage certificate.
- Each linked member must complete and sign this application form.
- Any new fee aggregation form will override a previous nomination.
- Where one or more of the linked accounts are from the Quadrant Super Pension division then the maximum Quadrant administration fee to apply in a financial year will be \$3,750.
- All eligible accounts held by each linked member will be included for the purposes of fee aggregation.
- Accounts in the Quadrant Investment Choice, Quadrant Personal Super and Quadrant Super Pension can be linked for the purposes of fee aggregation.

Linked member number 1 - personal details

Given names:

Surname:

Date of birth: Member number/s:

Relationship to member number 2 (e.g. spouse, de facto):

Linked member number 1 - member declaration

I have read and understood the *Member Guide* and the terms and conditions for fee aggregation. I apply for my account/s to be linked to other parties detailed on this application form for the purpose of calculating the administration fee and warrant that the information I have disclosed in this application is true and correct and that I have met the definition of spouse as defined in the *Member Guide*.

Your Signature: Date:

Linked member number 2 - personal details

Given names:

Surname:

Date of birth: Member number/s:

Relationship to member number 1 (e.g. spouse, de facto):

Linked member number 2 - member declaration

I have read and understood the *Member Guide* and the terms and conditions for fee aggregation. I apply for my account/s to be linked to other parties detailed on this application form for the purpose of calculating the administration fee and warrant that the information I have disclosed in this application is true and correct and that I have met the definition of spouse as defined in the *Member Guide*.

Your Signature: Date: